

Munich, March 23rd, 2023

Corporate News

MS Industrie AG with significant increase of preliminary group sales in 2022

- Significant increase in operating performance to around EUR 206 million
- Group order backlog at historic high of EUR 144 million
- Continuation of the placement of the MS Industrie bond 22/27

Based on the preliminary consolidated key data for the financial year 2022, the MS Industrie Group achieved an operating performance according to HGB (German GAAP) of around EUR 206 million – this corresponds to an increase of more than 25% compared to the previous year. As of December 31, 2022, the order backlog of the group amounted to EUR 144 million and at the same time represents a historic high. The publication of the complete and audited financial data according to IFRS is planned for the end of April 2023, as in previous years.

Dr. Andreas Aufschnaiter, CEO of MS Industrie AG: "The increase of 25% in operating performance last year shows the good market position of MS Industrie. Our divisions, Powertrain and Ultrasonic, are both developing very well. This can be seen from the Group's outstanding order situation over the past year. We are looking to 2023 with optimism."

The continuation of the strong organic growth requires a longer-term orientation of the financing structure of the MS Industrie Group. Therefore, the Management Board will continue the placement of the "6.25% MS Industrie Bond 2022/27" (ISIN: DE000A30VS72, WKN: A30VS7, issued in October 2022) in the coming months. "We will continue on our growth path in the coming years and offer investors an attractive investment opportunity with this bond," says Dr. Aufschnaiter.

Background:

MS Industrie AG, headquartered in Munich, is the listed parent company of a focused technology group with the two business areas powertrain technology ("MS Powertrain": systems and components for heavy-duty combustion engines and new alternative drive solutions) and ultrasonic technology ("MS Ultrasonic": special machines, standard machines and ultrasonic systems and components). Key customer industries include the global commercial vehicle and passenger car industry, followed by the packaging machine industry, the medical and other plastic processing industries as well as the general mechanical and plant engineering industry. The Group presently generates annual sales of over EUR 200 million with over 800 employees at five production sites, two of which are in Germany and one each in the USA, Brazil and China.

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